

GoldenTree Loan Management US CLO 10,
Ltd.
c/o MaplesFS Limited
P.O. Box 1093
Boundary Hall, Cricket Square
Grand Cayman KY1-1102
Cayman Islands

July 31, 2026

Re: Written Notice regarding Contemplated Refinancing of one or more Classes of Secured Debt

NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER.

To the Holders of Notes¹ described in Annex A hereto and the additional addressee in Annex B:

Reference is made to that certain Indenture and Security Agreement, dated as of August 2, 2021 (as modified by LIBOR Act Conforming Changes in June 2023 and as amended by the First Supplemental Indenture, dated as of September 26, 2024 and as may be further amended, restated, supplemented or otherwise modified from time to time, the "Indenture"), by and among GoldenTree Loan Management US CLO 10, Ltd., as issuer (the "Issuer"), GoldenTree Loan Management US CLO 10, LLC, as co-issuer (the "Co-Issuer") and The Bank of New York Mellon Trust Company, National Association, as collateral trustee (the "Trustee"). Capitalized terms used but not defined herein shall have the meanings specified in the Indenture.

You are HEREBY NOTIFIED that the Issuer has been notified that the Portfolio Manager and certain Holders or beneficial owners of Subordinated Notes have entered into discussions regarding a potential redemption or prepayment, as applicable, by Refinancing of one or more classes of the Secured Debt in accordance with Section 9.2 or Section 9.3 of the Indenture (the "Refinancing Transaction"). The Refinancing Transaction will be effected in accordance with, and subject to, the terms and conditions specified in the Indenture. **This notice is being provided to the Holders and the Loan Agent to alert them of the potential Refinancing Transaction, but does not constitute the notice of redemption referred to in Section 9.4 of the Indenture. There is no assurance or guarantee that any such Refinancing Transaction will occur.**

¹ No representation is made as to the correctness of the CUSIP, ISIN or Common Code numbers either as printed on the Notes or as contained in this notice. Such numbers are included solely for the convenience of the Holders.

Upon delivery of a notice of redemption to the Holders pursuant to Section 9.4(a) of the Indenture, the Issuer reserves the right to: (i) notify the Holders and the Loan Agent that any such notice of redemption has been withdrawn in accordance with and subject to Section 9.4(b) of the Indenture and (ii) provide further directions to the Trustee regarding the manner in which the applicable Classes of Secured Debt are to be redeemed.

Holders who have received this notice and are interested in discussing the Refinancing Transaction should contact Wells Fargo Securities, LLC at abfsyndicate@wellsfargo.com.

The Issuer hereby requests and directs the Trustee to post on its website and deliver this notice, in the name and at the expense of the Issuer, to all Holders of Notes, and the Loan Agent, and for this purpose, this notice shall constitute an Issuer Order. The Trustee assumes no responsibility or liability for the contents of this notice and makes no recommendations as to any action to be taken with respect to this notice.

**GOLDENTREE LOAN MANAGEMENT US
CLO 10, LTD., as Issuer**

Rule 144A

	CUSIP	ISIN
Class X-R Notes	38138TAL5	US38138TAL52
Class A-R Notes	38138TAN1	US38138TAN19
Class A-J Notes	38138TAQ4	US38138TAQ40
Class B-R Notes	38138TAS0	US38138TAS06
Class B-2 Notes	38138TAU5	US38138TAU51
Class C-R Notes	38138TAW1	US38138TAW18
Class D-R Notes	38138TAY7	US38138TAY73
Class D-J Notes	38138TBA8	US38138TBA88
Class E-R Notes	38138UAG3	US38138UAG31
Class F-R Notes	38138UAJ7	US38138UAJ79
Subordinated Notes	38138UAE8	US38138UAE82

Regulation S

	CUSIP	ISIN
Class X-R Notes	G3963VAF0	USG3963VAF07
Class A-R Notes	G3963VAG8	USG3963VAG89
Class A-J Notes	G3963VAH6	USG3963VAH62
Class B-R Notes	G3963VAJ2	USG3963VAJ29
Class B-2 Notes	G3963VAK9	USG3963VAK91
Class C-R Notes	G3963VAL7	USG3963VAL74
Class D-R Notes	G3963VAM5	USG3963VAM57
Class D-J Notes	G3963VAN3	USG3963VAN31
Class E-R Notes	G3964MAD4	USG3964MAD41
Class F-R Notes	G3964MAE2	USG3964MAE24
Subordinated Notes	G3964MAC6	USG3964MAC67

Accredited Investors

	CUSIP	ISIN
Class X-R Notes	38138TAM3	US38138TAM36
Class A-R Notes	38138TAP6	US38138TAP66
Class A-J Notes	38138TAR2	US38138TAR23
Class B-R Notes	38138TAT8	US38138TAT88
Class B-2 Notes	38138TAV3	US38138TAV35
Class C-R Notes	38138TAX9	US38138TAX90
Class D-R Notes	38138TAZ4	US38138TAZ49
Class D-J Notes	38138TBB6	US38138TBB61
Class E-R Notes	38138UAH1	US38138UAH14
Class F-R Notes	38138UAK4	US38138UAK43
Subordinated Notes	38138UAF5	US38138UAF57

Annex B

The Bank of New York Mellon Trust Company, National Association, as Loan Agent
601 Travis Street, 16th Floor
Houston, Texas 77002
Attention: Global Corporate Trust – GoldenTree Loan Management US CLO 10, Ltd.
Email: gtam.trustee@bnymellon.com